

Background:

CONTACT

**Robin Kinblom** 

Steve Schmalz

**Ruthann Burford** 

TITLE

Surety Underwriting Manager

Surety Underwriter

Commercial Surety Underwriter

## **Contract Account Submission Checklist**

Western National Insurance is rated A+ IX by A.M. Best with a Treasury Listing in excess of \$50,000,000. We write most classes of contractors and we offer bond limits up to \$15,000,000 single and \$30,000,000 bonded aggregate (or more with reinsurance support). Other supporting information may be requested by your underwriter.

	Agent's description and recommendation of account.
	Completed Contractor's Questionnaire. (Form available at www.wnins.com)
	Specific Bond Request Details (If there is a current bond need). (Form available at www.wnins.com)
	An indication of anticipates single and aggragate bond needs.
Fir	nancial:
	CPA Prepared Fiscal Year End Financial Statements. (Most Recent 3 Years)
	Personal Financial Statements of the Company Owners & Spouses.
	Bank Reference Letter indicating bank line of credit, its terms, security, present balance and expiration date. This letter should also indicate the current and average balances of all deposit and borrowing accounts. (Form available at www.wnins.com)
	Fiscal Year End Financial Statements or tax returns of all Affiliated Companies. (Most Recent 3 Years)
	Schedule of Work On Hand as of most recent Fiscal Year End. (If not included in the CPA Prepared Financial Statements)
	Current Interim Financial Statements & Work On Hand Schedule if the fiscal year end is older than 6 months.

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